





### LEARNING OBJECTIVES

## Objective 1 -

Develop an internal service request platform for fleet repairs

### Objective 2 -

Define a process for transitioning service requests into work orders for asset tracking

## Objective 3 -

Integrate various platforms for a streamlined communication tool



- Started in the late '90s with Hansen
  - Highly customized
  - Eventually antiquated
  - Couldn't be updated
  - Only used by certain workgroups



# Asset Management Identified as Focus

- Policy adopted in 2015
- Whole life cycle perspective
- Data-informed decision-making
- Sustainable and forward looking





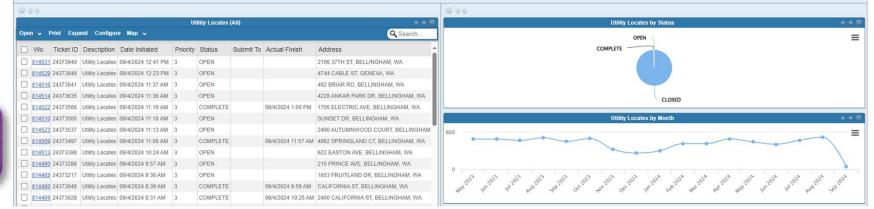
Purpose

This policy expresses the commitment and intentions of City of Bellingham Public Works employees to steward the City's public resources in a manner that ensures the best possible delivery of services to our customers and stakeholders.



# Cityworks Chosen as AMS in 2018

- Industry leader
- GIS-based
- Open API
- Scalable across workgroups



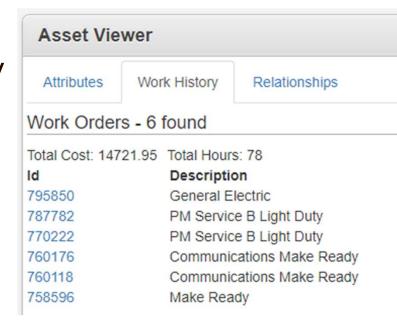


**Utility Locates Past 30 Days** 

# Launched Cityworks for Fleet in 2020

- Overhauled GIS asset repository
- Created new business processes
- Redefined workflows
- Migrated useful work history





## Brought on SeeClickFix in Late 2020



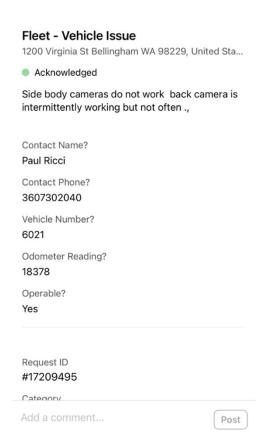








- In-house solution initially
- Scalable publicly
- Accessible across platforms
- Integrated with Cityworks





## **Fleet Objective**

- Develop substantial improvement to interdepartmental communication
- Increase visibility to department service request
- Develop efficiencies within Fleet

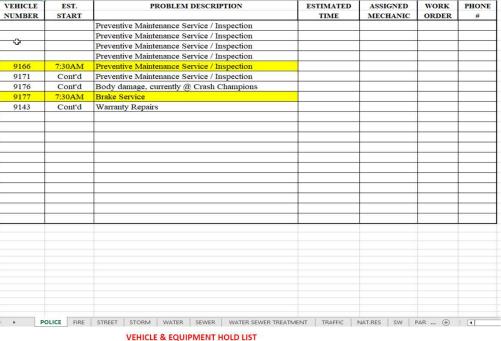


## The Ways of the Old

- Limited service/repair information
- Service request visibility only to person who created SeeClickFix
- Information presented once daily

#### VEHICLE & EQUIPMENT HOLD LIST (1/4/2024)

VEHICLE NUMBER	EST. START	PROBLEM DESCRIPTION				
9178	Cont'd	Cont'd Repairs @ Chevy (waiting for parts)				
9148	Cont'd	Cont'd Repairs @ Ford				
9142	Cont'd	Cont'd Repairs @ Ford				
9115	Cont'd	Cont'd Repairs				



#### VEHICLE & EQUIPMENT HOLD LIST (1/4/2024)

VEHICLE NUMBER		EST. START	PROBLEM DESCRIPTION					
Ï	4524	7:30AM	Preventive Maintenance Service / Inspection					
4909		Cont'd	Cont'd Repairs @ Hughes Fire					
Ī	4916	Cont'd	@ Fleet Shop (it can be used if needed)					
	4912	Cont'd	@ Fleet Shop					



PROBLEM DESCRIPTION

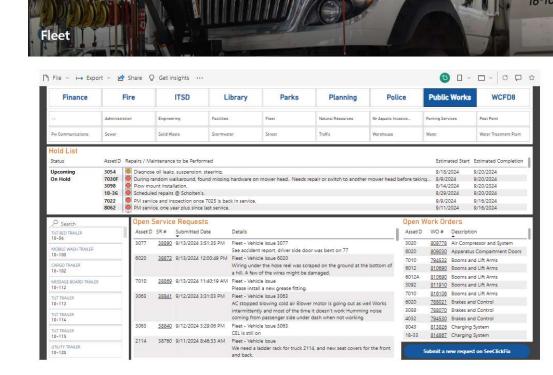


#### VEHICLE & EQUIPMENT HOLD LIST (1/4/2024)

VEHICLE NUMBER		EST. START	PROBLEM DESCRIPTION					
	2128	7:30AM	Preventive Maintenance Service / Inspection					
	3005	Cont'd	starter Repairs Red Tagged					
	7024	Cont'd	Cont'd Repairs @ Pape					
	10-142	Cont'd	Cont'd Repairs					
	3089	Cont'd	Cont'd Repairs					

### Out With the Old, in With the New.

- Timed updates throughout the day
- Accessible 24hrs
- Department wide access to SCF reports



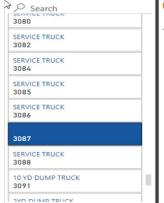


## Department Visibility

- Able to view entire fleet assigned to department
- Service request can be viewed by all
- Monitor request, submit directly from report if needed





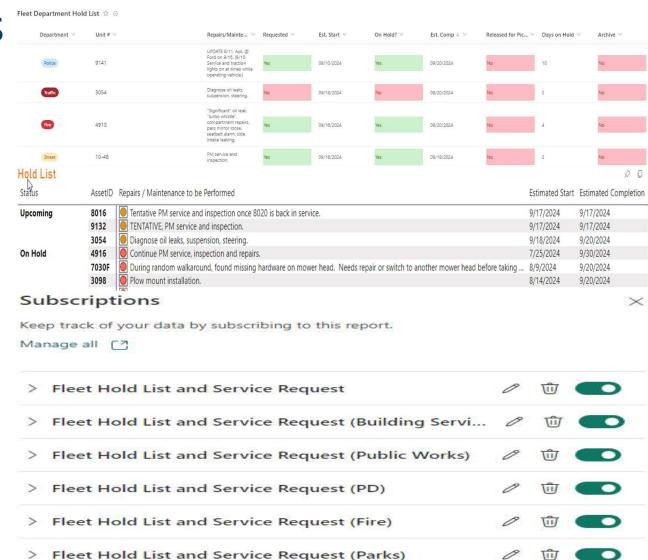


Open Service Requests							
-	SR#	Submitted Date	Details				
3087	38739	9/10/2024 3:21:23 PM	Fleet - Vehicle Issue 3087 On the passenger side ,has broken lower mirror				

### Fleet Efficiencies

- In the moment changes to vehicle "Hold List"
- Can prepare departments for future services
- Vehicle downtime monitoring
- Technician access to all service request
- Subscription based email system





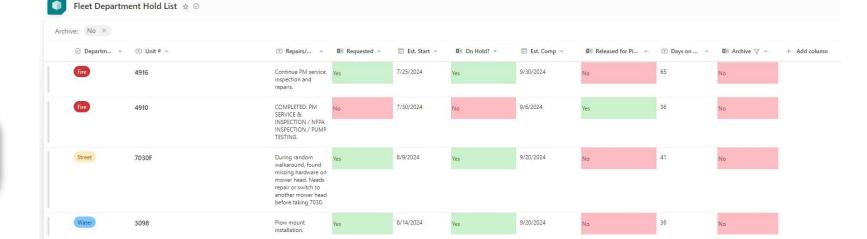
## Developing the solution

- Use tools we have and know already
- SharePoint List to capture the old hold list
  - Easy to access, easy to set up
- Power Bi to combine the hold list with Requests and Work
  - Licensing included, quick customization



## SharePoint Hold List

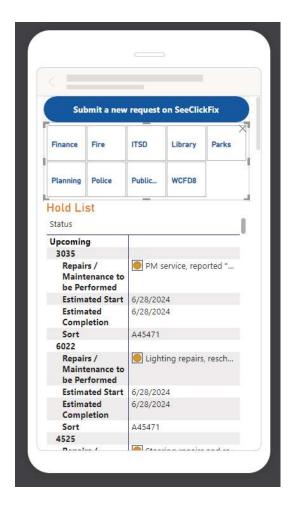
- Allows fleet to communicate upcoming and ongoing repairs
- Change Tracking and rollback



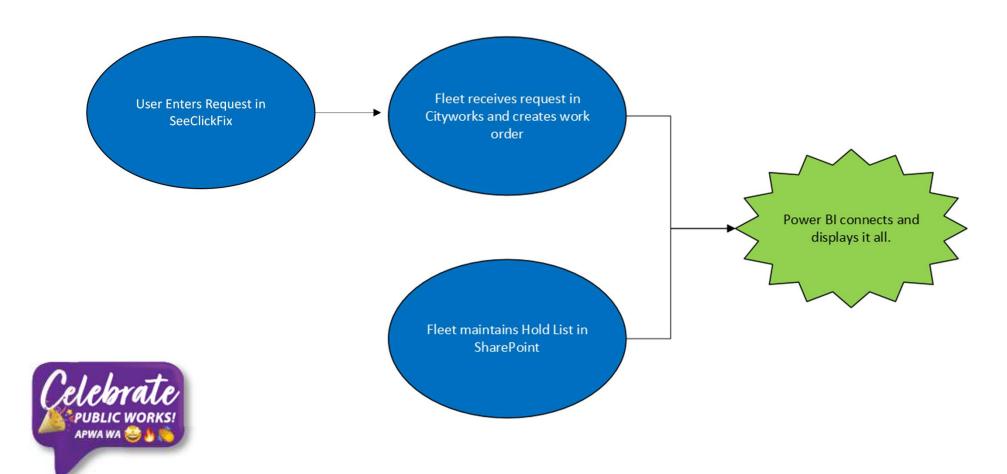


# Power Bi Report

- Combine two sources
- Scheduled refreshes and emails
- Easy to customize
- Accessible on mobile



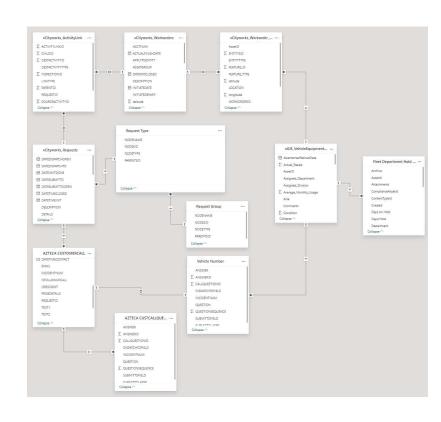
# Putting it Together



# Putting it Together

- Staff enter Asset ID in SeeClickFix
- Power BI Ties that Asset ID together from SharePoint and Cityworks.





# Fleet Requests and Hold List

r													
Finance Fi		ire	ITSD L		ibrary Parks		Planning	Police		Pul	olic Works	s WCFD8	
	Administrati	ion	Ambulance Bls Aid		Building Services		Cemetery	Civic Field		Communit	y Development	Engineering	П
Facilities	Facilities - F	Parks	Fire Fleet			Golf Course	Government Access Tv	Grounds		Information	n Technology	Library	
Mailroom	Natural Res	ources	Nr Aquatic Invasive Par		tions	Parking Services	Parks Improvements	Parks Operatio	Parks Operations			Post Point	]
Hold List													
Status	AssetID I	Repairs / Ma	intenance to be Perform	med						E	stimated Start	Estimated Completion	1 0
Upcoming	8016 Tentative PM service and inspection once 8020 is back in service. 9/17/2024 9132 TENTATIVE, PM service and inspection. 9/17/2024 3054 Diagnose oil leaks, suspension, steering. 9/18/2024						17/2024	9/17/2024 9/17/2024 9/20/2024					
On Hold	7030F	During ra	e PM service, inspection andom walkaround, fou unt installation.			mower head. Needs	repair or switch to anothe	er mower head	before	taking 8	/25/2024 /9/2024 /14/2024	9/30/2024 9/20/2024 9/20/2024	
∠ Search		Open S	Service Request	s					Ор	en Work	Orders		
TILT BED TRAILER 10-06		AssetID		No. 12-201-0	Details					etID WO	<u> </u>		0
MOBILE WASH TRAILER 10-100		9176	<u>37419</u> 8/8/2024 10:		Vehicle has	cle Issue(9176) very squeaky brakes. It Everyone hears my vel	t's hard to operate during nicle approaching	g night	491 491	5 802	396 Air Comp	pressor and System pressor and System pressor and System	
CARGO TRAILER 10-102		9175	<u>30813</u> 3/7/2024 10:	55:36 AM	Fleet - Vehic Window tint	ele Issue t damaged Rear passer	nger door		302 491	20 808	778 Air Comp	pressor and System pressor and System	
FLATBED TRAILER 10-103		9170	<u>33104</u> 5/3/2024 4:0	5:14 PM	9170- squea	cle Issue(9170) aky brakes- front end pise mainly when turni	na left		491	0 724	095 Apparatu	is Compartment Doors is Compartment Doors	
FLATBED TRAILER 10-104		9168	<u>38867</u> 9/13/2024 11	1:27:08 AM	NON-EMER	GENT- next service sch			491 491	28 a	221 Apparatu	is Compartment Doors is Compartment Doors	
TILT TRAILER 10-105					On 9/13/24 collided with	while on the way to w	ork on Samish Way/Julia 168. It cracked the mirror		602 452	23 809	570 Apparatu	is Compartment Doors is Compartment Doors	
TILT TRAILER - 16 FOOT 10-106		9167	<u>37803</u> 8/19/2024 3:	38:22 AM	Fleet - Vehic	le Issue	lights is out. Not sure wh	ich one.	491	5 801		rgency Lighting rgency Lighting	
TILT TRAILER - 20 FOOT 10-107		9166	<u>38343</u> 9/1/2024 2:2		Fleet - Vehic Damage to I	tle Issue 9166 lower front bumper va				Submi	a new reque	st on SeeClickFix	
-		04/0	20502 0101202444	3 4C DA 4	E1 . (11:	3 3							



Caleb Barber – <u>ckbarber@cob.org</u>
Michael Hutchings – <u>mdhutchings@cob.org</u>
Tyler Pouley – <u>tcpouley@cob.org</u>